



Is your workplace pension still the right fit?

The workplace pension you chose then, might not be the right one now.

You probably don't think about your workplace pension very often. Many businesses chose providers like NEST or The People's Pension when auto-enrolment was introduced, and haven't reviewed things since. A lot can change over time. A workplace pension review helps you check your scheme is still the right fit for your business and your employees.



Typical auto-enrolment scheme

- Meets your auto-enrolment duties
- Access to a core range of investment options
- A standard workplace pension solution
- General guidance from the provider
- Support with day-to-day scheme administration
- Employers manage ongoing reviews



Adviser led workplace pensions

- Tailored to your business and workforce
- Wider investment and retirement choices
- A scheme selected around you
- Financial education and access to regulated advice
- Ongoing support from a dedicated adviser
- Regular reviews to keep your scheme on track

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Why review your workplace pension?



Make your benefits work harder

A strong workplace pension can help make your overall benefits package more attractive.



Give your employees more support

Help your team feel more engaged with their pension through financial education and access to regulated financial advice.



Offer more choice

Depending on your scheme, employees could benefit from a wider range of investment and retirement planning options.



Have an adviser by your side

Get ongoing support from a dedicated financial adviser, with regular reviews as your business grows.



Find the right fit

Choose a workplace pension that reflects your business, your workforce and your long-term goals.



Time for a fresh look?

If your workplace pension hasn't been reviewed for a while, it could be worth checking it's still the right fit.

We'll look at what you've got, explain your options and help you decide whether to keep things as they are or make a change.

Let's talk

Book a complimentary workplace pension review and find out whether your current scheme is still working as hard as it could.



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